

#### PATIENT INFORMATION

| FIRST NAME   | MIDDLE                             |          | LAS1                | NAME           |             |               |
|--|------------------------------------|----------|---------------------|----------------|-------------|---------------|
| LOCAL ADDRESS  |                                    | -        | DATE OF BIRTH       |                |             | SEX           |
| CITY ST  | TATE ZIP                           | -        | EMAIL ADDRESS       |                |             |               |
| SOCIAL SECURITY  |                                    | -        | CELL PHONE (        | )              |             |               |
| ETHNICITY: NOT HISPANIC/LATINO   | HISPANIC/LATINO REFUSED            |          | HOME PHONE (        | )              |             |               |
| RACE: AMERICAN INDIAN/ALASKA N   | ATIVE ASIANWHITE                   |          | WORK PHONE (        | )              |             |               |
| BLACK/AFRICAN AMERICAN NATIV   | VE HAWAIIAN/OTHER PACIFIC ISLANDER |          | REFERRING PHYSICIA  | 'N             |             |               |
| OTHEROTHER SPECIFIED   |                                    |          | PRIMARY PHYSICIAN   |                |             |               |
| PREFERRED LANGUAGE   |                                    | -        | PHONE ( )           |                |             |               |
| MARRIEDSINGLEWII   |                                    |          | EMPLOYER            |                |             |               |
| EMPLOYED RETIRED   | FULL TIME STUDENT                  |          | ADDRESS             |                |             |               |
| PERMANENT ADDRESS  |                                    |          |                     |                |             |               |
| ADDRESS  |                                    | CITY _   |                     | STA            | TE          | ZIP           |
| EMERGENCY CONTACT  |                                    |          |                     |                |             |               |
| NAME   |                                    | -        | HOME PHONE (        | )              |             |               |
| RELATIONSHIP   |                                    | _        | WORK PHONE (        | )              |             |               |
| IS THE PATIENT THE FINANCIA  | LLY RESPONSIBLE PARTY?             | □ YES    | □ NO IF NO PLEAS    | E COMPL        | ETE THIS SE | CTION         |
| RELATIONSHIP   | SEX _                              |          | DAYTIME PHONE       | ≣( )_          |             |               |
| FIRST NAME   | MIDDLE                             |          |                     |                |             |               |
| LAST NAME  |                                    |          |                     |                |             |               |
| ADDRESS  |                                    |          | CITY                |                | _ STATE     | ZIP           |
| CITY STATE _   | ZIP                                |          |                     |                |             |               |
| IS THE REASON FOR YOUR VIS<br>NOTE: NOT ALL FMC OFFICES<br>PLEASE CHECK WHICH TYPE OF AR | ACCEPT AUTO OR WORKMA              | AN CON   | IPENSATION PATIEN   | NTS.           | E COMPLETE  | ETHIS SECTION |
| DATE OF ACCIDENT/  | _/ Place of accident               |          | How did accid       | ent happen?    |             |               |
| CLAIM #  | CLAIM REPRESEN                     | ΓΑΤΙVΕ/Α | DJUSTER             |                |             |               |
| IF WORKMAN COMPENSATION  | N PLEASE COMPLETE THIS S           | ECTIO    | N                   |                |             |               |
| EMPLOYER NAME  |                                    |          | EMPLOYER PHONE(     | )              |             |               |
| ADDRESS  |                                    |          | CITY                | S <sup>-</sup> | ГАТЕ        | ZIP           |
| INSURANCE INFORMATION  | PI FASE PROVIDE YOUR II            | NSURAN   | CF CARD TO THE RECE | PTIONIST       |             |               |
| INSURANCE COMPANY  |                                    |          |                     |                |             |               |
| INSURANCE/CARD HOLDER'S NAME   |                                    |          | RELATIC             | NSHIP          |             |               |
| ID#  | GROUP #                            |          | PH                  | ONE (          | )           |               |
| SECONDARY INSURANCE INFO   |                                    |          |                     |                |             |               |
| INSURANCE/CARD HOLDER'S NAME   |                                    |          |                     |                |             |               |
| ID#  |                                    |          |                     |                |             |               |
| SIGNATURE  |                                    |          | DATE                |                |             |               |

FORM: FMC00001.112008



## FLORIDA MEDICAL CLINIC, P.A. Your Life, Our Specialty

#### Consent for Purposes of Treatment, Payment and Health Care Operations

I consent to the use or disclosure of my protected health information by Florida Medical Clinic, P.A. for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills or to the conduct health care operations of Florida Medical Clinic, P.A. I understand that diagnosis or treatment of me by Florida Medical Clinic, P.A. may be conditioned upon my consent as evidenced by my signature on this document.

My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another health care provider, a health plan, my employer or a health care clearinghouse. This protected health information relates to my past, present or future physical or mental health or condition and identifies me, or there is a reasonable basis to believe the information may identify me.

I understand I have a right to review the Florida Medical Clinic, P.A. *Notice of Privacy Practices* prior to signing this document. The Florida Medical Clinic, P.A. *Notice of Privacy Practices* has been provided to me. The *Notice of Privacy Practices* describes the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills or in the performance of health care operations of Florida Medical Clinic, P.A. The *Notice of Privacy Practices* for Florida Medical Clinic, P.A. is also provided at 38135 Market Square, Zephyrhills, FL 33542. This *Notice of Privacy Practices* also describes my rights and the duties of Florida Medical Clinic, P.A. with respect to my protected health information. Florida Medical Clinic, P.A. reserves the right to change the privacy practices that are described in the *Notice of Privacy Practices*.

Lifetime Authorization: By signing below I authorize any holder of medical or other information about me to release to the Social Security Administration and Health Care Financing Administration or its intermediaries or carriers, or to the billing agent or this physician or supplier, any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits to myself or to the party who accepts assignment. The original authorization will be kept on file by Florida Medical Clinic, P.A.

I may obtain a revised *Notice of Privacy Practices* by requesting in writing from Florida Medical Clinic, P.A. or asking for one at the time of my next appointment.

#### **Financial Responsibility**

I understand that insurance billing is a service provided as a courtesy and that I am at all times financially responsible to Florida Medical Clinic, P.A. (FMC) and or its affiliated entities for any charges not covered by healthcare benefits. It is my responsibility to notify FMC of any changes in my healthcare coverage. In some cases exact insurance benefits cannot be determined until the insurance company receives the claim. I am responsible for the entire bill or balance of the bill as determined by FMC and/or my healthcare insurer if the submitted claims or any part of them are denied for payment. I understand that by signing this form that I am accepting financial responsibility as explained above for all payment for medical services and/or supplies received.

#### **Assignment of Benefits**

I authorize direct remittance of payment of all insurance benefits, including Medicare, if I am a Medicare beneficiary, to Florida Medical Clinic, P.A. (FMC) for all covered medical services and supplies provided to me during all courses of treatment and care provided by FMC and/or its affiliated entities or otherwise at its direction. I understand and agree this Assignment of Benefits will constitute a continuing authorization, maintained on file with FMC, which will authorize and allow for direct payment to FMC of all applicable and eligible insurance benefits for all subsequent and continuing treatment, services, supplies and/or care provided to me by FMC.

| Initial | S |  |  |  |  |
|---------|---|--|--|--|--|
|         |   |  |  |  |  |



#### **Ownership Disclosure**

I understand that Florida Medical Clinic, P.A. is a physician-owned medical practice comprised of the offices of primary care physicians, specialty care physicians and associated ancillary services. These ancillary services include laboratory, pathology, radiology/diagnostic, physical therapy, pharmacy and ambulatory surgery center services. During the course of my care, I may be referred to one or more of these ancillary departments. I have the right to choose where to receive these services. I understand I am not obligated to receive these services at a Florida Medical Clinic ancillary department.

#### Acknowledgement of Receipt Notice of Privacy Practices

I acknowledge that I have received a copy of Florida Medical Clinic's Notice of Privacy Practices, which describes how FMC will use and protect my health information. This Notice describes my rights under the Health Insurance Portability and Accountability Act (HIPPA) and FMC's policies on use and disclosure of my protected health information.

| Name of Patient      | Name of Guardian or Personal Representative        |
|----------------------|--|
| Signature of Patient | Signature of Guardian or Personal Representative   |
| Date                 | Florida Medical Clinic, P.A. Zephyrhills, FL 33542 |

cg / FMC Consent for Treatment, Payment & Health Care Operations

### Florida Medical Clinic, P.A. Authorization to Share Protected Health Information

| Patient Name:  | Second Form of Identification (SS#/DOB/Account#)      |
|--|---|
| I authorize the physicians and staff of:  All FMC Departments  |   |
| ☐ The following FMC Departments  Specify:  |   |
| to share protected health information with the follow  |   |
|  | Relationship  Relationship                            |
| This includes (please check all areas that ap  |   |
| <ul> <li>□ Lab Results</li> <li>□ X-ray Results</li> <li>□ Medication (RX Renewal and Pickup)</li> <li>□ Telephone Consults</li> </ul> | ☐ Insurance Information☐ Dialysis Clinic Information☐ |
| This authorization will be in effect until authorization   | n is revoked.   |
| Patient's Signature  | Date  |
| Witness  |   |

Ira J. Guttentag, M.D.
Richard M. Gray, M.D.
Stephen J. Raterman, M.D.
Geoffrey A. Cronen, M.D.
Sean Willey, D. O.
James E. Riordan, PA-C, M.S.
Justin Bidwell, PA-C, ATC
Josh Gilliam, PA-C, ATC
Marlena Howe, ARNP-C



14547 Bruce B. Downs Blvd., Suite C Tampa, FL 33613 813. 979.0440

> 38107 Market Square Zephyrhills, FL 33542 813.780.1555

2100 Via Bella Blvd. Land 0' Lakes, FL 34639 813. 979.0440

# ORTHOPAEDIC DIVISION PRESCRIPTION RENEWAL POLICY

Prescriptions and refills are issued only during regular office hours, between 8am-5pm daily, Monday through Friday. Prescriptions will not be prescribed or refilled after 5pm or on weekends. Some renewals can be authorized without the doctor seeing the patient, pending the type of prescription. Other prescriptions will not be renewed without an office visit because of the need to closely monitor the effects of the medication.

Our policy is that we require at least 24 - 48 hours notice in order to fill most prescriptions. Please keep in mind some insurance companies require a pre-Authorization by your physician's office which may delay your refills on some medications.

Please be aware that your physicians are in surgery 2-3 days a week from 7am-7pm in most cases and are unable to address prescription refill requests until they return to the office, the next business day. You can also choose to refill your medication on our Florida Medical Clinic patient portal. Please request a PIN letter at our front desk and sign up at home. Simply submit your request on line and it will be filled within 24-48 hours of your request from our Florida Medical Clinic patient portal. We will make every effort to get your prescription taken care of in a timely manner.

#### Please remember:

- 1. Prescriptions will not be refilled after 5pm or on the weekends.
- 2. Please call or submit your request on the Florida Medical Clinic patient portal at least 24-48 hours in advance for prescription refills.
- 3. Patients must be seen at least every three months to keep prescriptions current.

Also, please be aware that we will not be responsible for any prescribed narcotics which have been misplaced. Narcotics will not be refilled before your renewal date. Florida Medical Clinic, PA has the authority to conduct random drug screens on any patient who has been prescribed narcotics.

| I have read and I understand the above mentioned policy. |      |  |  |  |
|--|------|--|--|--|
| Patient's Signature                                      | Date |  |  |  |
| Print Patient's Name                                     |      |  |  |  |
| Witness  | Date |  |  |  |



# of Children\_\_\_\_ Presently Living Alone  $\hfill\Box$ 

Your life. Our specialty.

### **MEDICAL HISTORY FORM**

Date: \_\_\_\_\_

| Name:  | DOB:_                               |              | Sex: Race:                               |     |    |
|--|-------------------------------------|--------------|--|-----|----|
| MEDICAL HISTORY                              |                                     | REVIEW       | OF SYSTEMS                               |     |    |
| YES NO                                       | Have Yo                             | u Recently H | Had or Do You Now Have:                  |     |    |
| Heart  |                                     |              |  |     |    |
| Lung   | <u>GENEARL</u>                      | Yes No       | NERVOUS SYSTEM                           | Yes | No |
| Stomach                                      | Normal                              |              | Normal                                   |     |    |
| Liver  | Change in appetite                  |              | Dizziness                                |     |    |
| Kidney                                       | Change in weight                    |              | Loss of consciousness                    |     |    |
| Anemia                                       | Chills, fever, sweats               |              | Seizures                                 |     |    |
| Diabetes                                     | <u>HEAD</u>                         |              | Blackouts                                |     |    |
| Mental Illness                               | Normal                              |              | Nervous exhaustion                       |     |    |
| Cancer                                       | Frequent headaches                  |              | Numbness/tingling                        |     |    |
| Bleeding Disorder                            | Recent Trauma                       |              | <u>SKIN</u>                              |     | 1  |
| Other  | <u>EYES</u>                         |              | Normal                                   |     |    |
|  | Normal                              |              | Rash                                     |     |    |
| Explain all answers:                         | Reading glasses                     |              | Non-healing lesion                       |     |    |
|  | Change in vision                    |              | Emotional Status                         |     |    |
|  | Double vision                       |              | Normal                                   |     |    |
| SURGICAL HISTORY                             | EARS/NOSE/THROAT/                   |              | Nervousness                              |     |    |
| List all procedures with Date, Place & Dr.   | MOUTH                               |              | Mood changes                             |     |    |
|  | Normal                              |              | Depression                               |     |    |
|  | Loss of hearing                     |              | Insomnia                                 |     |    |
|  | Ringing in ears                     |              | ENDOCRINE/GLANDS                         |     | 1  |
| MEDICATIONS                                  | Gum problems                        |              | Normal                                   |     |    |
| Give name & dosage                           | Bleeding<br>Nose bleed              |              | Thyroid                                  |     |    |
| Give name & dosage                           |                                     |              | Heat intolerance                         |     |    |
|  | Hoarseness                          |              | Cold intolerance                         |     |    |
|  | Difficulty swallowing Morning cough |              | Diabetes                                 |     |    |
|  | Toothache                           |              | Excessive thirst                         | -   |    |
| ALLERGIES TO MEDICINE                        | RESPIRATORY                         |              | Excessive hunger                         | -   |    |
|  | Normal                              |              | Excessive urination  BLOOD/LYMPTH SYSTEM |     |    |
|  | Difficulty breathing                |              | Normal                                   |     |    |
|  | Cough                               |              | Anemia                                   |     |    |
| FAMILY HISTORY                               | Shortness of breath                 |              | Easily bruise                            |     |    |
| YES NO                                       | Coughing up blood                   |              | Easily bluise Easily bleed               | -   |    |
|  | HEART                               |              | Swollen glands                           | -   |    |
| Heart  | Normal                              |              | ALLERGIES                                |     | 1  |
| Blood Pressure                               | Chest pain                          |              | None/Normal                              |     |    |
| Diabetes                                     | Heart beating fast                  |              | Hay fever/Seasonal allergies             | -   |    |
| Bleeding Disorder                            | Difficult breathing w/ activity     |              |  |     | 1  |
| Cancer                                       | DIGESTIVE SYSTEM                    |              | URINARY SYSTEM                           |     |    |
| Other  | Normal                              |              | MALE                                     |     | 1  |
| Explain all answers:                         | Abdominal pain                      |              | Normal                                   |     |    |
|  | - Nausea '                          |              | Penile discharge                         |     |    |
|  | - Vomiting                          |              | Difficulty urinating                     |     |    |
| SOCIAL HISTORY                               | Bloating                            |              | Blood in urine                           |     |    |
| Most recent occupation:                      | Diarrhea                            |              | Get up every night to urinate            |     |    |
|  | Constipation                        |              | Prostate trouble                         |     |    |
|  | Blood in stool                      |              | FEMALE                                   |     | 1  |
|  | Frequent belching                   |              | Normal                                   | -   | -  |
| Smoking History: Chews □ None □              | MUSCLES/BONES                       |              | Regular periods                          |     | 1  |
| Previously Smoked □ Packs per day            | Normal                              |              | Menopausal - no periods                  | -   | 1  |
|  | Pain                                |              | Hysterectomy                             |     | 1  |
| <b>Alcohol History:</b> Never □ Previously □ | Weakness                            |              | Vaginal discharge                        | -   |    |
| Occasional ☐ Moderate to Heavy ☐             | Joint swelling                      |              | Difficulty urinating                     | -   | -  |
| Marital Status: Married □ Single □           | Backache                            |              | Blood in urine                           |     | 1  |
| _  | Degenerative Disease                |              |  |     |    |
| Separated □ Divorced □ Widowed □             |                                     |              |  |     |    |